



Important Dates for July 2020 Exam Prep Students

- Wednesday, May 13, 2020 – Signature Exam Prep enrollment deadline
- **Wednesday, May 13, 2020 – Financial Calculator and General Talk**
- **Wednesday, May 20, 2020 – General Principles**
- **Wednesday, May 27, 2020 – Insurance Planning and Risk Management**
- **Wednesday, June 3, 2020 – Investment Planning**
- **Wednesday, June 10, 2020 – Tax Planning**
- **Friday, June 12, 2020 – Day One of the Exam Prep course**
- **Saturday, June 13, 2020 – Day Two of the Exam Prep course**
- Monday, June 15, 2020 – Recordings from Days One and Two distributed
- **Wednesday, June 17, 2020 – Retirement Planning and Employee Benefits**
- **Friday, June 19, 2020 – Day Three of Exam Prep Course**
- **Saturday, June 20, 2020 – Day Four of Exam Prep Course**
- Monday, June 22, 2020 – Recordings from Days Three and Four distributed
- **Wednesday, June 24, 2020 – Estate Planning**
- **Monday, July 6, 2020 – Final Overview Talk**

Green = Session for Signature Exam Prep students only, Blue = Session for Basic and Signature Exam Prep students

The Calendar on the following pages will help you to plan your studies. Please use it to set target deadlines (e.g. finish the 10 General Principles lessons by this date). Our Student Support team can be reached at 781-810-0702 and would be very happy to help you come up with a good plan to complete the 3 Pre Study material textbooks before the first day of class on 5/13.



Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
		Day before Signature Exam Prep Enrollment Deadline	7:00 – 9:00 PM ET Financial Calculator and General Talk			
17	18	19	20	21	22	23
			7:00 – 9:00 PM ET General Principles			
24	25	26	27	28	29	30
			7:00 – 9:00 PM ET Insurance Planning			

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Blue = Session for Basic and Signature Exam Prep students



Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
	1	2	3 7:00 – 9:00 PM ET Investment Planning	4	5	6
7	8	9	10 7:00 – 9:00 PM ET Tax Planning	11	12 9 AM – 7 PM ET Exam Prep Course Day One	13 9 AM – 7 PM ET Exam Prep Course Day Two
14	15	16	17 7:00 – 9:00 PM ET Retirement Planning	18	19 9 AM – 7 PM ET Exam Prep Course Day Three	20 9 AM – 2 PM ET Exam Prep Course Day Four
21	22	23	24 7:00 – 9:00 PM ET Estate Planning	25	26	27
28	29	30				

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Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
			1	2	3	4
5	6	7	8	9	10	11
	7:00 – 9:00 PM ET Final Overview Talk	Exam Day	Exam Day	Exam Day	Exam Day	Exam Day
12	13	14	15	16	17	18
Exam Day	Exam Day	Exam Day				
19	20	21	22	23	24	25
26	27	28	29	30	31	

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