



CFP® EXAM PREP
BOSTON INSTITUTE OF FINANCE

Important Dates for July 2021 Exam Prep Students

- Wednesday, May 10, 2021 – Strategies to Conquer the CFP® Exam (Session 1 of 3)
- Wednesday, May 12, 2021 – Financial Calculator and General Talk
- Wednesday, May 19, 2021 – General Principles
- Wednesday, May 26, 2021 – Insurance Planning and Risk Management
- Wednesday, June 2, 2021 – Investment Planning
- Tuesday, June 1, 2021 – Strategies to Conquer the CFP® Exam (Session 2 of 3)
- Wednesday, June 9, 2021 – Tax Planning
- Friday, June 11, 2021 – Day One of the Exam Prep course
- Saturday, June 12, 2021 – Day Two of the Exam Prep course
- Wednesday, June 16, 2021 – Retirement Planning and Employee Benefits
- Thursday, June 17, 2021 – Day Three of Exam Prep Course
- Friday, June 18, 2021 – Day Four of Exam Prep Course
- Wednesday, June 23, 2021 – Estate Planning
- Monday, June 28, 2021 – Strategies to Conquer the CFP® Exam (Session 3 of 3)
- Monday, July 5, 2021 – Final Overview Talk

Green = Session for Signature Exam Prep students only, Blue = Session for Basic and Signature Exam Prep students

The Calendar on the following pages will help you to plan your studies. Please use it to set target deadlines (e.g. finish the 10 General Principles lessons by this date). Our Student Support team can be reached at 781-810-0702 and would be very happy to help you come up with a good plan to complete the 3 Pre Study material textbooks before the first day of class on 5/12.



CFP® EXAM PREP
BOSTON INSTITUTE OF FINANCE

May 2021

Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
						1
2	3	4	5	6	7	8
9	10 7:00 – 8:00 PM ET Strategies to Conquer the CFP® Exam	11 Day before Signature Exam Prep Enrollment Deadline	12 7:00 – 9:00 PM ET Financial Calculator and General Talk	13	14	15
16	17	18	19 7:00 – 9:00 PM ET General Principles	20	21	22
23	24	25	26 7:00 – 9:00 PM ET Insurance Planning	27	28	29

Green = Session for Signature Exam Prep students only

Blue = Session for Basic and Signature Exam Prep students



Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
		1 7:00 – 8:00 PM ET Strategies to Conquer the CFP® Exam	2 7:00 – 9:00 PM ET Investment Planning	3	4	5
6	7	8	9 7:00 – 9:00 PM ET Tax Planning	10	11 9 AM – 7:30 PM ET Exam Prep Course Day One	12 9 AM – 7:30 PM ET Exam Prep Course Day Two
13	14	15	16 7:00 – 9:00 PM ET Retirement Planning	17 9 AM – 7:30 PM ET Exam Prep Course Day Three	18 9 AM – 2 PM ET Exam Prep Course Day Four	19
20	21	22	23 7:00 – 9:00 PM ET Estate Planning	24	25	26
27	28 7:00 – 8:00 PM ET Strategies to Conquer the CFP® Exam	29	30			

Green = Session for Signature Exam Prep students only

Blue = Session for Basic and Signature Exam Prep students



Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
				1	2	3
4	5	6	7	8	9	10
	7:00 – 9:00 PM ET Final Overview Talk	Exam Day	Exam Day	Exam Day	Exam Day	Exam Day
11	12	13	14	15	16	17
Exam Day	Exam Day	Exam Day				
18	19	20	21	22	23	24
25	26	27	28	29	30	31

Green = Session for Signature Exam Prep students only

Blue = Session for Basic and Signature Exam Prep students