



Important Dates for March 2020 Exam Prep Students

- Wednesday, January 15, 2020 – Signature Exam Prep enrollment deadline
- **Wednesday, January 15, 2020 – Financial Calculator and General Talk**
- **Wednesday, January 22, 2020 – General Principles**
- **Wednesday, January 29, 2020 – Insurance Planning and Risk Management**
- **Thursday, February 6, 2020 – Investment Planning**
- **Wednesday, February 12, 2020 – Income Tax Planning**
- **Friday, February 14, 2020 – Day One of the Exam Prep course**
- **Saturday, February 15, 2020 – Day Two of the Exam Prep course**
- Monday, February 17, 2020 – Recordings from Days One and Two distributed
- **Wednesday, February 19, 2020 – Retirement Planning and Employee Benefits**
- **Friday, February 21, 2020 – Day Three of Exam Prep Course**
- **Saturday, February 22, 2020 – Day Four of Exam Prep Course**
- Monday, February 24, 2020 – Recordings from Days Three and Four distributed
- **Wednesday, February 26, 2020 – Estate Planning**
- **Monday, March 9, 2020 – Final Overview Talk**

Green = Session for Signature Exam Prep students only, Blue = Session for Basic and Signature Exam Prep students

The Calendar on the following pages will help you to plan your studies. Please use it to set target deadlines (e.g. finish the 10 General Principles lessons by this date). Our Student Support team can be reached at 781-810-0702 and would be very happy to help you come up with a good plan to complete the 3 Pre Study material textbooks before the first day of class on 2/14.



Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
		Day before Signature Exam Prep Enrollment Deadline	7:00 – 9:00 PM ET Financial Calculator and General Talk			
19	20	21	22	23	24	25
			7:00 – 9:00 PM ET General Principles			
26	27	28	29	30	31	
			7:00 – 9:00 PM ET Insurance Planning			

Green = Session for Signature Exam Prep students only

Blue = Session for Basic and Signature Exam Prep students



Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
						1
2	3	4	5	6 7:00 – 9:00 PM ET Investment Planning	7	8
9	10	11	12 7:00 – 9:00 PM ET Income Tax Planning	13	14 9 AM – 7 PM ET Exam Prep Course Day One	15 9 AM – 7 PM ET Exam Prep Course Day Two
16	17	18	19 7:00 – 9:00 PM ET Retirement Planning	20	21 9 AM – 7 PM ET Exam Prep Course Day Three	22 9 AM – 2 PM ET Exam Prep Course Day Four
23	24	25	26 7:00 – 9:00 PM ET Estate Planning	27	28	29

Green = Session for Signature Exam Prep students only

Blue = Session for Basic and Signature Exam Prep students



Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
1	2	3	4	5	6	7
8	9	10	11	12	13	14
	7:00 – 9:00 PM ET Final Overview Talk	Exam Day	Exam Day	Exam Day	Exam Day	Exam Day
15	16	17	18	19	20	21
Exam Day	Exam Day	Exam Day				
22	23	24	25	26	27	28
29	30	31				

Green = Session for Signature Exam Prep students only

Blue = Session for Basic and Signature Exam Prep students