



Important Dates for March 2021 Exam Prep Students

- Wednesday, January 13, 2020 – Signature Exam Prep enrollment deadline
- **Wednesday, January 13, 2020 – Financial Calculator and General Talk**
- **Wednesday, January 20, 2020 – General Principles**
- **Wednesday, January 27, 2020 – Insurance Planning and Risk Management**
- **Wednesday, February 3, 2020 – Investment Planning**
- **Friday, February 5, 2020 – Day One of the Exam Prep course**
- **Saturday, February 6, 2020 – Day Two of the Exam Prep course**
- Monday, February 8, 2020 – Recordings from Days One and Two distributed
- **Wednesday, February 10, 2020 – Income Tax Planning**
- **Thursday, February 11, 2020 – Day Three of Exam Prep Course**
- **Friday, February 12, 2020 – Day Four of Exam Prep Course**
- Monday, February 15, 2020 – Recordings from Days Three and Four distributed
- **Wednesday, February 17, 2020 – Retirement Planning and Employee Benefits**
- **Wednesday, February 24, 2020 – Estate Planning**
- **Monday, March 8, 2020 – Final Overview Talk**

Green = Session for Signature Exam Prep students only, Blue = Session for Basic and Signature Exam Prep students

The Calendar on the following pages will help you to plan your studies. Please use it to set target deadlines (e.g. finish the 10 General Principles lessons by this date). Our Student Support team can be reached at 781-810-0702 and would be very happy to help you come up with a good plan to complete the 3 Pre Study material textbooks before the first day of class on 2/5.



Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
		Day before Signature Exam Prep Enrollment Deadline	7:00 – 9:00 PM ET Financial Calculator and General Talk			
17	18	19	20	21	22	23
			7:00 – 9:00 PM ET General Principles			
24	25	26	27	28	29	30
			7:00 – 9:00 PM ET Insurance Planning			

Green = Session for Signature Exam Prep students only

Blue = Session for Basic and Signature Exam Prep students



Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
	1	2	3 7:00 – 9:00 PM ET Investment Planning	4	5 9 AM – 7 PM ET Exam Prep Course Day One	6 9 AM – 7 PM ET Exam Prep Course Day Two
7	8	9	10 7:00 – 9:00 PM ET Income Tax Planning	11 9 AM – 7 PM ET Exam Prep Course Day Three	12 9 AM – 7 PM ET Exam Prep Course Day Four	13
14	15	16	17 7:00 – 9:00 PM ET Retirement Planning	18	19	20
21	22	23	24 7:00 – 9:00 PM ET Estate Planning	25	26	27
28						

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Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
	1	2	3	4	5	6
7	8	9	10	11	12	13
	7:00 – 9:00 PM ET Final Overview Talk	Exam Day	Exam Day	Exam Day	Exam Day	Exam Day
14	15	16	17	18	19	20
Exam Day	Exam Day	Exam Day				
21	22	23	24	25	26	27
28	29	30	31			

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