



Important Dates for March 2022 Exam Prep Students

Class Dates

- [Wednesday, January 12, 2022 – Financial Calculator and General Talk](#)
- [Wednesday, January 19, 2022 – General Principles](#)
- [Wednesday, January 26, 2022 – Insurance Planning and Risk Management](#)
- [Friday, February 4, 2022 – Day One of the Exam Prep course](#)
- [Saturday, February 5, 2022 – Day Two of the Exam Prep course](#)
- [Sunday, February 6, 2022 – Day Three of Exam Prep Course](#)
- [Monday, February 7, 2022 – Day Four of Exam Prep Course](#)
- [Wednesday, February 9, 2022 – Investment Planning](#)
- [Wednesday, February 16, 2022 – Income Tax Planning](#)
- [Wednesday, February 23, 2022 – Retirement Planning and Employee Benefits](#)
- [Monday, February 28, 2022 – Estate Planning](#)
- [Monday, March 7, 2022 – Final Overview Talk](#)

Exam Prep Strategy Calls with Amy Leis

- [Tuesday, January 4, 2022 – Exam Strategy Call with Amy Leis \(1 of 4\)](#)
- [Tuesday, January 25, 2022 – Exam Strategy Call with Amy Leis \(2 of 4\)](#)
- [Tuesday, February 15, 2022 – Exam Strategy Call with Amy Leis \(3 of 4\)](#)
- [Tuesday, March 1, 2022 – Exam Strategy Call with Amy Leis \(4 of 4\)](#)

Check-in Calls with Brett Danko

- [Tuesday, January 4, 2022 @ 11 AM - 12 PM ET](#)
- [Thursday, February 3, 2022 @ 11 AM - 12 PM ET](#)
- [Monday, March 7, 2022 @ 11 AM - 12 PM ET](#)

Green = Session for Signature students only, **Blue & Black** = Session for all students

The Calendar on the following pages will help you to plan your studies. Please use it to set target deadlines (e.g. finish the 10 General Principles lessons by this date). Our Student Support team can be reached at 781-810-0702 and would be very happy to help you come up with a good plan to complete the 3 Pre Study material textbooks before the first day of class on 1/12.



Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
						1
2	3	4 11 AM – 12 PM ET Check-in Call 7:00 – 8:30 PM ET Exam Strategy Call	5	6	7	8
9	10	11 Day before Signature Enrollment Deadline	12 7:00 – 9:00 PM ET Financial Calculator and General Talk	13	14	15
16	17	18	19 7:00 – 9:00 PM ET General Principles	20	21	22
23	24	25 7:00 – 8:30 PM ET Exam Strategy Call	26 7:00 – 9:00 PM ET Insurance Planning	27	28	29

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Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
		1	2	3	4	5
				11 AM – 12 PM ET Check-in Call	9:00 AM – 7:30 PM ET Exam Prep Day 1	9:00 AM – 7:30 PM ET Exam Prep Day 2
6	7	8	9	10	11	12
9:00 AM – 7:30 PM ET Exam Prep Day 3	9:00 AM – 2:00 PM ET Exam Prep Day 4		7:00 – 9:00 PM ET Investment Planning			
13	14	15	16	17	18	19
		7:00 – 8:30 PM ET Exam Strategy Call	7:00 – 9:00 PM ET Tax Planning			
20	21	22	23	24	25	26
			7:00 – 9:00 PM ET Retirement Planning			
27	28					
	7:00 – 9:00 PM ET Estate Planning					

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Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
		1 7:00 – 8:30 PM ET Exam Strategy Call	2	3	4	5
6	7 11 AM - 12 PM ET Check-in Call 7:00 – 9:00 PM ET Final Overview	8 Exam Day	9 Exam Day	10 Exam Day	11 Exam Day	12 Exam Day
13	14	15	16	17	18	19
Exam Day	Exam Day	Exam Day				
20	21	22	23	24	25	26
27	28	29	30	31		

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