



# Important Dates for November 2020 Exam Prep Students

- Wednesday, September 9, 2020 – Signature Exam Prep enrollment deadline
- **Thursday, September 10, 2020 – Financial Calculator and General Talk**
- **Wednesday, September 16, 2020 – General Principles**
- **Wednesday, September 23, 2020 – Insurance Planning and Risk Management**
- **Wednesday, September 30, 2020 – Investment Planning**
- **Wednesday, October 7, 2020 – Income Tax Planning**
- **Friday, October 9, 2020 – Day One of the Exam Prep course**
- **Saturday, October 10, 2020 – Day Two of the Exam Prep course**
- Monday, October 12, 2020 – Recordings from Days One and Two distributed
- **Wednesday, October 14, 2020 – Retirement Planning and Employee Benefits**
- **Friday, October 16, 2020 – Day Three of Exam Prep Course**
- **Saturday, October 17, 2020 – Day Four of Exam Prep Course**
- Monday, October 19, 2020 – Recordings from Days Three and Four distributed
- **Wednesday, October 21, 2020 – Estate Planning**
- **Monday, November 2, 2020 – Final Overview Talk**

**Green = Session for Signature Exam Prep students only, Blue = Session for Basic and Signature Exam Prep students**

The Calendar on the following pages will help you to plan your studies. Please use it to set target deadlines (e.g. finish the 10 General Principles lessons by this date). Our Student Support team can be reached at 781-810-0702 and would be very happy to help you come up with a good plan to complete the 3 Pre Study material textbooks before the first day of class on 10/9.



# September 2020

Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
		1	2	3	4	5
6	7	8	9	10	11	12
			Day before Signature Exam Prep Enrollment Deadline	7:00 – 9:00 PM ET Financial Calculator and General Talk		
13	14	15	16	17	18	19
			7:00 – 9:00 PM ET General Principles			
20	21	22	23	24	25	26
			7:00 – 9:00 PM ET Insurance Planning			
27	28	29	30			
			7:00 – 9:00 PM ET Investment Planning			

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Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
				1	2	3
4	5	6	7 7:00 – 9:00 PM ET Tax Planning	8	9 9 AM – 7 PM ET Exam Prep Course Day One	10 9 AM – 7 PM ET Exam Prep Course Day Two
11	12	13	14 7:00 – 9:00 PM ET Retirement Planning	15	16 9 AM – 7 PM ET Exam Prep Course Day Three	17 9 AM – 1 PM ET Exam Prep Course Day Four
18	19	20	21 7:00 – 9:00 PM ET Estate Planning	22	23	24
25	26	27	28	29	30	31

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Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
1	2	3	4	5	6	7
	7:00 – 9:00 PM ET Final Overview Talk	Exam Day	Exam Day	Exam Day	Exam Day	Exam Day
8	9	10	11	12	13	14
Exam Day	Exam Day	Exam Day				
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30					

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