



CFP® EXAM PREP
BOSTON INSTITUTE OF FINANCE

Important Dates for November 2021 Exam Prep Students

- **Wednesday, September 15, 2021 – Financial Calculator and General Talk**
- **Monday, September 20, 2021 – Strategies to Conquer the CFP® Exam (Session 1 of 3)**
- **Wednesday, September 22, 2021 – General Principles**
- **Wednesday, September 29, 2021 – Insurance Planning and Risk Management**
- **Monday, October 4, 2021 – Strategies to Conquer the CFP® Exam (Session 2 of 3)**
- **Tuesday, October 5, 2021 – Investment Planning**
- **Friday, October 8, 2021 – Day One of the Virtual Exam Prep course**
- **Saturday, October 9, 2021 – Day Two of the Virtual Exam Prep course**
- **Wednesday, October 13, 2021 – Tax Planning**
- **Thursday, October 14, 2021 – Day Three of Virtual Exam Prep Course**
- **Friday, October 15, 2021 – Day Four of Virtual Exam Prep Course**
- **Wednesday, October 20, 2021 – Retirement Planning and Employee Benefits**
- **Monday, October 25, 2021 – Strategies to Conquer the CFP® Exam (Session 3 of 3)**
- **Wednesday, October 27, 2021 – Estate Planning**
- **Monday, November 1, 2021 – Final Overview Talk**

Green = Session for Signature Exam Prep students only, Blue = Session for Basic and Signature Exam Prep students

The Calendar on the following pages will help you to plan your studies. Please use it to set target deadlines (e.g. finish the 10 General Principles lessons by this date). Our Student Support team can be reached at 781-810-0702 and would be very happy to help you come up with a good plan to complete the 3 Pre Study material textbooks before the first day of class on 9/15.



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September 2021

Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
		Day before Signature Exam Prep Enrollment Deadline	7:00 – 9:00 PM ET Financial Calculator and General Talk			
19	20	21	22	23	24	25
	7:00 – 8:00 PM ET Strategies to Conquer the CFP® Exam (1 of 3)		7:00 – 9:00 PM ET General Principles			
26	27	28	29	30		
			7:00 – 9:00 PM ET Insurance Planning			

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October 2021

Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
					1	2
3	4 7:00 – 8:00 PM ET Strategies to Conquer the CFP® Exam (2 of 3)	5 7:00 – 9:00 PM ET Investment Planning	6	7	8 9 AM – 7:30 PM ET Exam Prep Course Day One	9 9 AM – 7:30 PM ET Exam Prep Course Day Two
10	11	12	13 7:00 – 9:00 PM ET Tax Planning	14 9 AM – 7:30 PM ET Exam Prep Course Day Three	15 9 AM – 2 PM ET Exam Prep Course Day Four	16
17	18	19	20 7:00 – 9:00 PM ET Retirement Planning	21	22	23
24	25 7:00 – 8:00 PM ET Strategies to Conquer the CFP® Exam (3 of 3)	26	27 7:00 – 9:00 PM ET Estate Planning	28	29	30

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November 2021

Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
	1	2	3	4	5	6
	7:00 – 9:00 PM ET Final Overview Talk	Exam Day	Exam Day	Exam Day	Exam Day	Exam Day
7	8	9	10	11	12	13
Exam Day	Exam Day	Exam Day				
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30				

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