



**CFP® EXAM PREP**  
BOSTON INSTITUTE OF FINANCE

# Important Dates for September 2020 Exam Prep Students

- Wednesday, July 29, 2020 – Signature Exam Prep enrollment deadline
- **Wednesday, July 29, 2020 – Financial Calculator and General Talk**
- **Wednesday, August 5, 2020 – General Principles**
- **Wednesday, August 12, 2020 – Insurance Planning and Risk Management**
- **Friday, August 14, 2020 – Day One of the Exam Prep course**
- **Saturday, August 15, 2020 – Day Two of the Exam Prep course**
- Monday, August 17, 2020 – Recordings from Days One and Two distributed
- **Wednesday, August 19, 2020 – Investment Planning**
- **Thursday, August 20, 2020 – Day Three of Exam Prep Course**
- **Friday, August 21, 2020 – Day Four of Exam Prep Course**
- Monday, August 24, 2020 – Recordings from Days Three and Four distributed
- **Thursday, August 27, 2020 – Income Tax Planning**
- **Wednesday, September 2, 2020 – Retirement Planning and Employee Benefits**
- **Wednesday, September 9, 2020 – Estate Planning**
- **Monday, September 21, 2020 – Final Overview Talk**

**Green = Session for Signature Exam Prep students only, Blue = Session for Basic and Signature Exam Prep students**

The Calendar on the following pages will help you to plan your studies. Please use it to set target deadlines (e.g. finish the 10 General Principles lessons by this date). Our Student Support team can be reached at 781-810-0702 and would be very happy to help you come up with a good plan to complete the 3 Pre Study material textbooks before the first day of class on 7/29.



Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
			1	2	3	4
5	6	7	8	9	10	11
				16	17	18
19	20	21	22	23	24	25
26	27	28	29	30	31	
		Day before Signature Exam Prep Enrollment Deadline	7:00 – 9:00 PM ET Financial Calculator and General Talk			

Green = Session for Signature Exam Prep students only

Blue = Session for Basic and Signature Exam Prep students



Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
						1
2	3	4	5 7:00 – 9:00 PM ET General Principles	6	7	8
9	10	11	12 7:00 – 9:00 PM ET Insurance Planning	13	14 9 AM – 7 PM ET Exam Prep Course Day One	15 9 AM – 7 PM ET Exam Prep Course Day Two
16	17	18	19 7:00 – 9:00 PM ET Investment Planning	20 9 AM – 7 PM ET Exam Prep Course Day Three	21 9 AM – 1 PM ET Exam Prep Course Day Four	22
23	24	25	26	27 7:00 – 9:00 PM ET Tax Planning	28	29

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# September 2020

Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
		1	2 7:00 – 9:00 PM ET Retirement Planning	3	4	5
6	7	8	9 7:00 – 9:00 PM ET Estate Planning	10	11	12
13	14	15	16	17	18	19
20	21 7:00 – 9:00 PM ET Final Overview Talk	22 Exam Day	23 Exam Day	24 Exam Day	25 Exam Day	26 Exam Day
27	28	29	30			
Exam Day	Exam Day	Exam Day				

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