

Virtual Prep Course Schedule

Day 1

9:00 – 11:00 AM

General Principles

11:00 AM – 4:00 PM

Insurance Planning

4:00 – 7:30 PM

Investment Planning

Day 2

9:00 AM – 1:00 PM

Investment Planning

1:00 – 6:00 PM

Tax Planning

6:00 – 7:30 PM

Retirement Planning

Day 3

9:00 AM – 4:00 PM

Retirement Planning

4:00 - 7:30 PM

Estate Planning

Day 4

9:00 AM – 12:00 PM

Estate Planning

12:00 - 2:00 PM

Case Study / Q & A